

## SUMMARY

### I/ CENTRAL GOVERNMENT POLICY

#### Central government policy

- NDRC denies the existence of an internal Division dedicated to the “Grand Unified Market

#### Five-years plan

- New Vehicle Plan

#### Local policy

- National security and Economic Development, Hebei case

#### Business Environment

- Guidelines for foreign direct investments in Shanghai

### II/ CORPORATE INDUSTRIAL STRATEGIES

#### Aerospace Industry

- AVIC on joint lab with flexible electronics-dedicated center
- Maiden flight for the AC332
- Second A320 FAL for Tianjin
- Third EVA for Shenzhou XV crew
- First private liquid propellant-powered rocket success

#### Automotive Industry

- Haomo unveils its DriveGPT
- Aerofugia enters eVTOL pre-certification process
- Mobile robot for EV charging
- BAIC opens « full » digital twin plant for HDTs
- Dongfeng Off-Road new base operating
- Aion exits « Huawei inside » cooperation for independent development

#### Electric Power

- First long-distance hydrogen pipeline announced
- CSG claims solid state hydrogen electricity injection into grid
- Record floating PV power station in Anhui
- First major offshore wind farm construction launched in Guangxi

#### Electronics & IT

- Large UDC building launched off Hainan

#### Energy, Mining & Chemicals

- SINOPEC deploys in-house production optimization software
- CNOOC’s « Deep Sea 1 » converted to remote control
- Record carbon fiber production base built in Jiangsu
- First shale gas extraction in Guangxi

#### Industrial Equipment

- CFHI on strategic cooperations with DEC and HE
- CCTEG Smartens Changzhou factory

#### Logistics

- Cainiao open air cargo link between Shenzhen and Brazil
- First international route from Ezhou cargo airport

#### Mettalurgy

- Baosteel on mass production of silicon steel

#### Railway Industry

- HTS maglev unveiled by CRRC Changchun

#### Shipbuilding

- Record single containerships order for China Shipbuilding
- Jiangnan Shipyard delivers ULCS
- DP large shuttle tanker delivered by DSIC
- Large rescue ship delivered by Huangpu Wenchong to Hainan

### III/ CCP Governance

- SOEs at the forefront of economic “modernization”
- First round of post-20th Congress discipline inspections completed
- Encouragement given to party “task forces” for engine technologies at Aero Engine Corp (AECC).